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World Apple and
Pear Association
(WAPA)

International apple and pear outlook 2017



2017: EU neighbourhood



XLII Prognosfruit

Lleida, 9-11 August 2017

Serbia

On-going upwards adjustments of the crop
staying today at 400,000 T

Moldova

Crop at 430.000 T up 4%

Varieties Idared (115,000 T) and Golden (77,000 T)

Turkey

Official statistic at > 3 MioT, but other sources
estimated will be at 2 Mio T due to frost, hail,
alternate bearing, in particular for Red & Golden

Ukraine

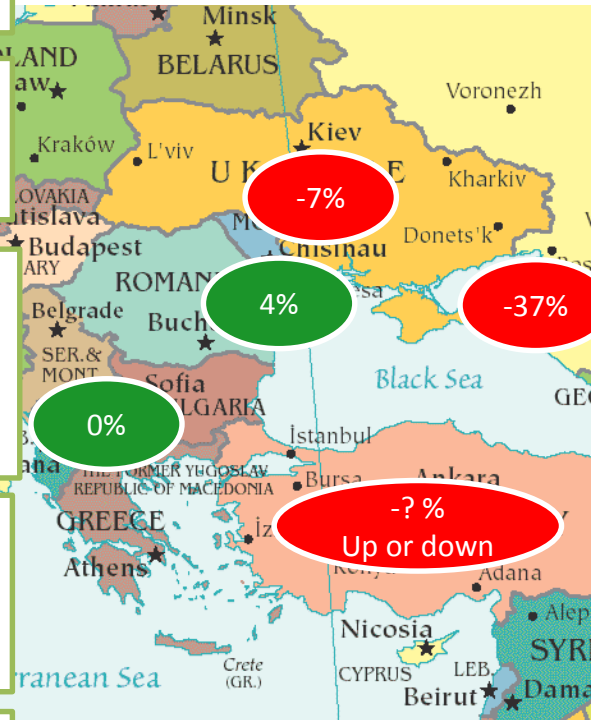
Impacted by early May frost

At 1 Mio T (-7%), out of which close to 500,000 T to
processing

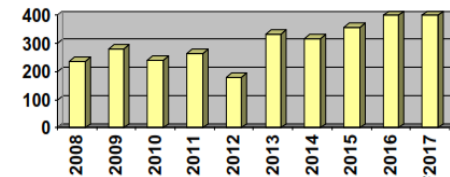
Russia

Prod at ca 1,1 Mio T

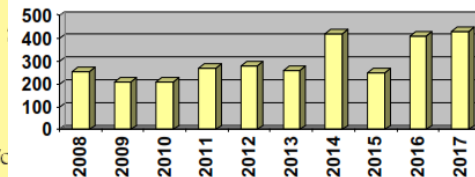
Production Crimea affected by frost, main region
Krasnodar (400,000 T) Caucassus & Central Russia
(250.000T)



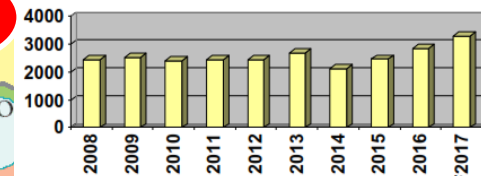
Serbia - Apple production



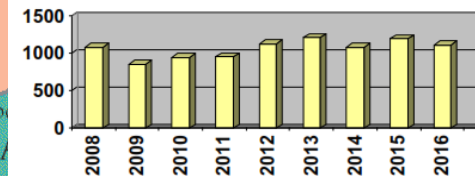
Moldova - Apple production



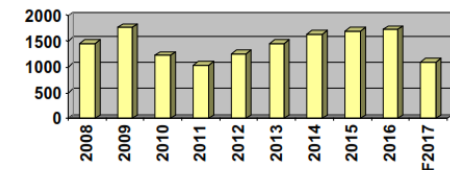
Turkey - Apple production



Ukraine - Apple production



Russia - Apple production





North America

Canada

-5% at 313.000 T for apples

USA

2,3 % for apples at 4,8 5Mio T for apples from file
crop of 4,75 Mio T

-3% for pears at 592.000 T

Mexico

-30% at 500.000 T



000 T	Apples	Pears
Total	43,882	18,704
Beijing	73	101
Tianjin	53	40
Hebei	3,656	4,992
Shanxi	4,286	791
Inner Mongolia	175	65
Liaoning	2,566	1,210
Jilin	136	126
Heilongjiang	150	33
Shanghai	0	30
Jiangsu	564	758
Zhejiang	0	387
	0	0
Anhui	374	1,142
Fujian	0	241
Jiangxi	0	162
	0	0
Shandong	9,781	1,339
Henan	4,386	1,175
Hubei	13	474
Hunan	0	183
	0	0
Guangdong	0	109
	0	0
Guangxi	0	340
	0	0
Hainan	0	0
	0	0
Chongqing	5	411
Si Chuan	627	997
Gui Zhou	59	321
Yunnan	421	526
Xizang	6	1
Shaanxi	11,008	1,042
Gansu	3,601	404
Qinghai	4	4
Ningxia	572	19
Xinjiang	1,366	1,280

2016 APPLE CROP: 43.8 M TON

FROM 26 MIO T IN 2006



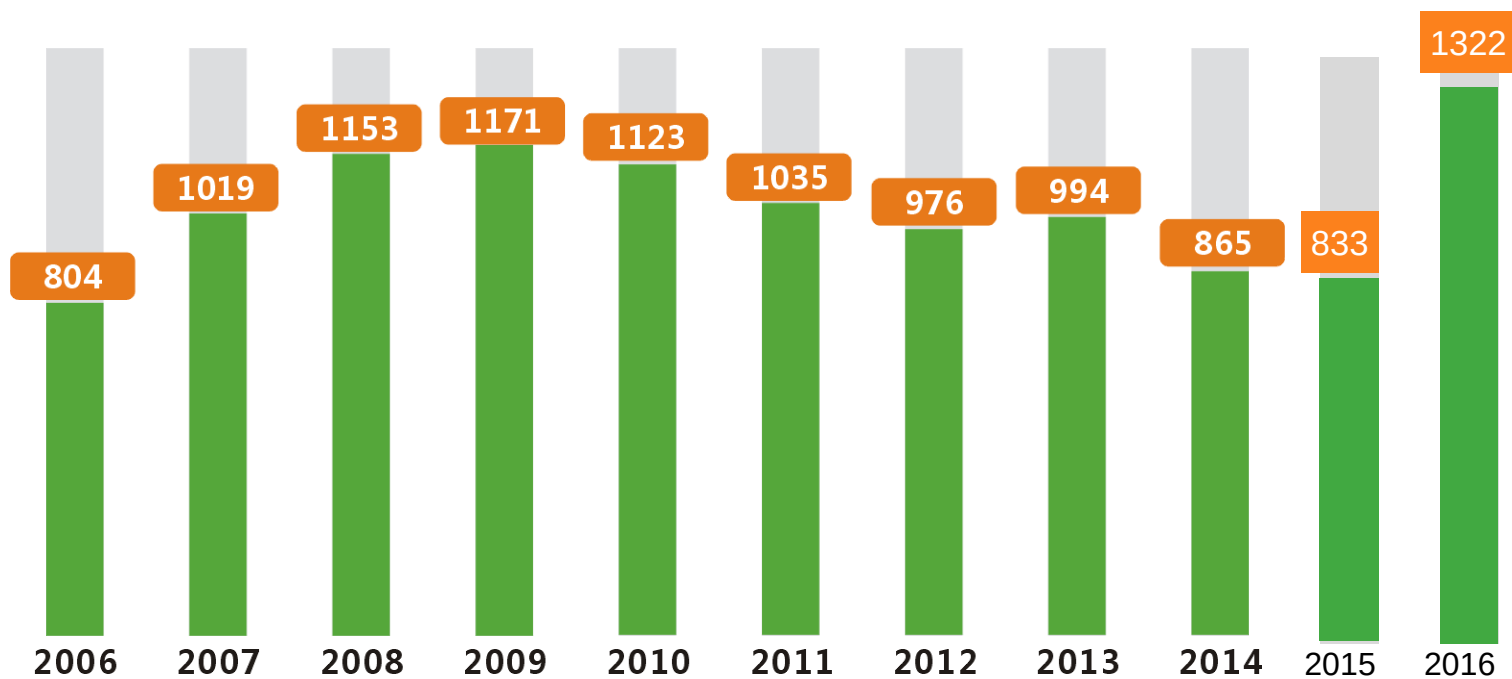
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- Drought in Shandong, Shaanxi, Liaoning and Shanxi
- Size : smaller
- New crop areas in full production in Shaanxi , Yunnan and Sichuan
- Crop as a result up by 3% from last year crop of 43,8 Mio T = 45, 1 Mio T
- Pears :from 18,7 to 20 Mio T?

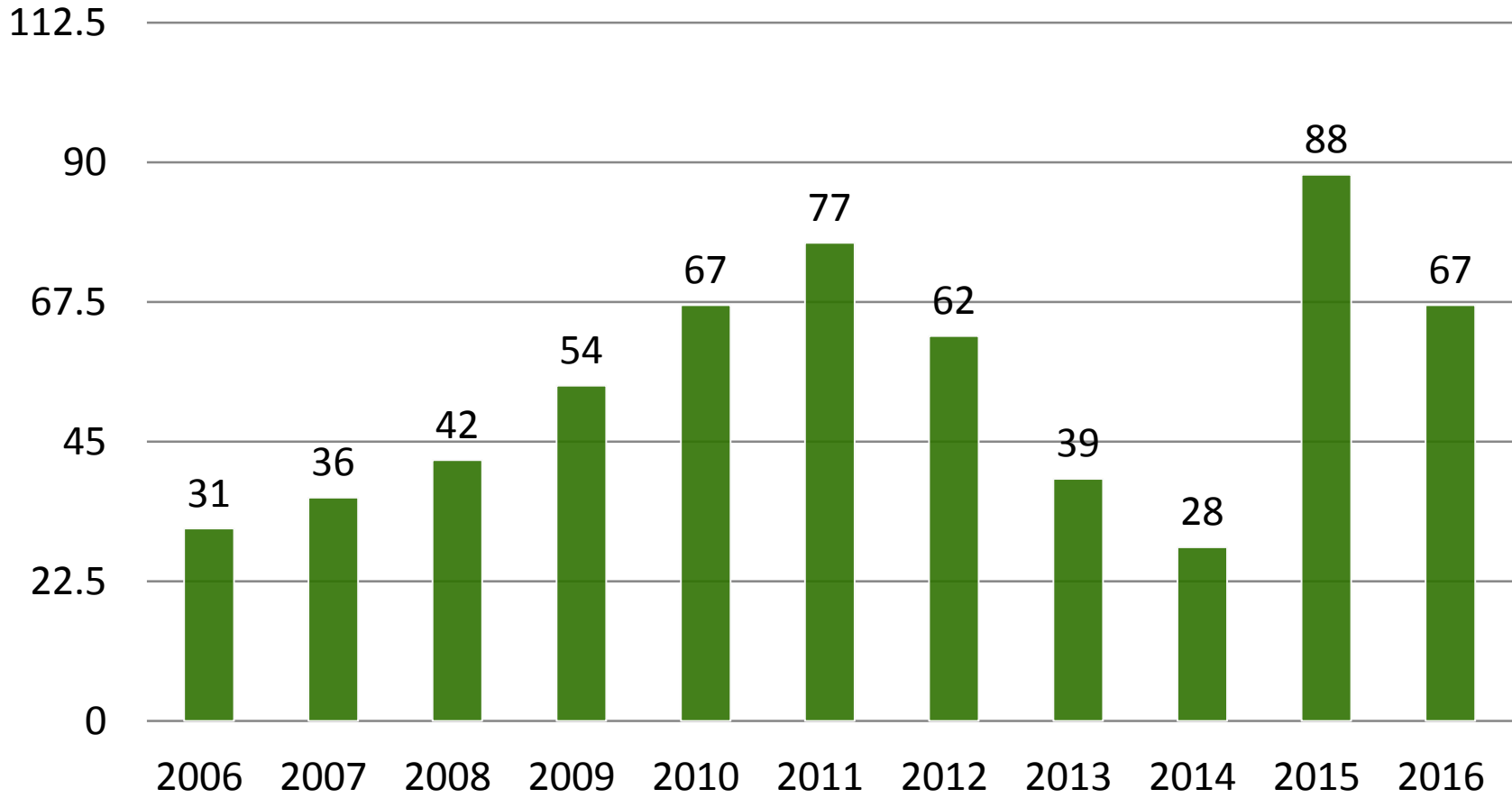
2006-2016 China Apple Export



Unit: 1,000 MT

SOURCE: CHINA CUSTOMS

2006-2016 China Apple Import



Unit: 1,000 MT

SOURCE: CHINA CUSTOMS

SH production 2017



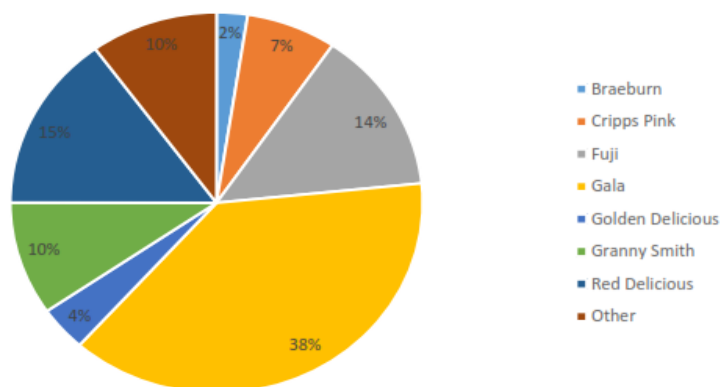
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Apples

x 1000 tons

Country	2009	2010	2011	2012	2013	2014	2015	2016	F2017 (1)	(2)	
Argentina	933	800	1.048	853	930	890	834	711	794	12	-2
Australia	263	255	260	293	289	275	309	301	302	0	3
Brazil	1.053	1.226	1.250	1.184	1.063	1.165	1.145	826	1.100	33	5
Chile	1.811	1.755	1.784	1.806	1.746	1.670	1.708	1.635	1.675	2	0
New Zealand	466	448	513	476	550	478	554	539	572	6	9
South Africa	747	775	768	813	907	794	924	902	823	-9	-6
Total	5.272	5.260	5.623	5.425	5.485	5.272	5.474	4.914	5.267	7	1

SH Apple production by variety



SH production 2017



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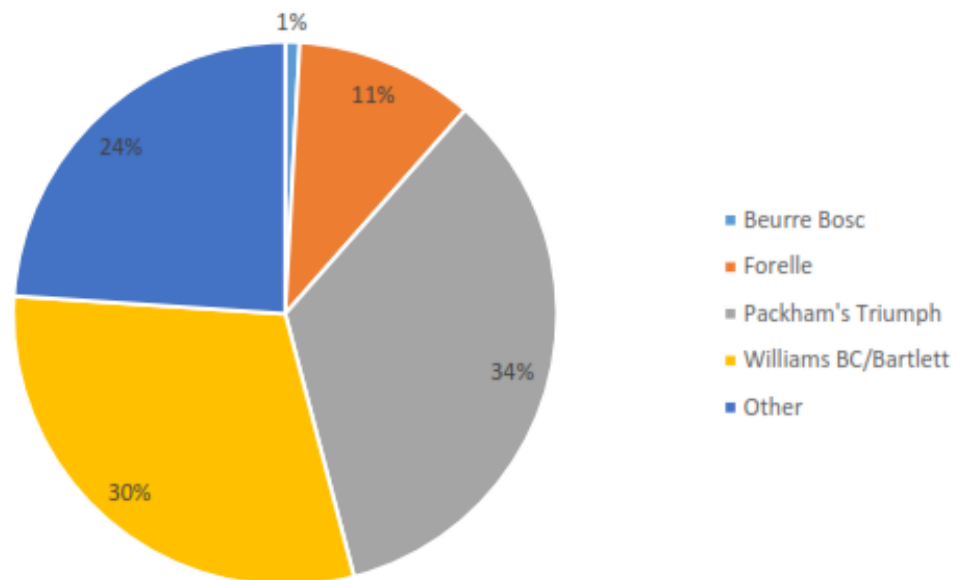
Lleida, 9-11 August 2017

Pears

x 1000 tons

Country	2009	2010	2011	2012	2013	2014	2015	2016	F2017	(1)	(2)
Argentina	895	770	843	801	863	794	810	630	611	-3	-18
Australia	127	107	130	124	129	107	104	100	99	-1	-4
Chile	176	170	194	189	200	170	188	177	179	1	0
New Zealand	12	11	11	9	12	10	12	12	12	4	9
South Africa	366	356	360	361	379	399	415	432	406	-6	-2
Total	1.577	1.414	1.539	1.485	1.583	1.480	1.528	1.350	1.306	-3	-10

SH Pear Production by variety



SH production 2016



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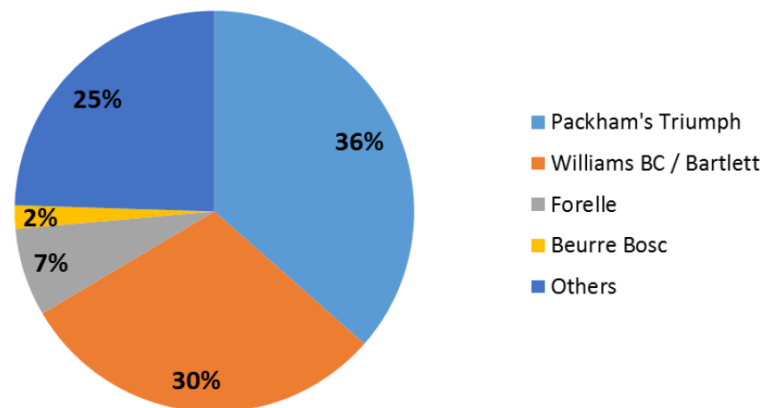
Lleida, 9-11 August 2017

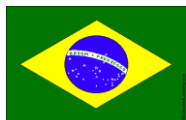
Pears

x 1000 tons

Country	2008	2009	2010	2011	2012	2013	2014	2015	F2016	(1)	(2)
Argentina	723	895	770	843	801	863	794	810	716	-12	-13
Australia	130	127	107	130	124	129	107	104	96	-7	-15
Chile	189	176	170	195	191	201	170	196	177	-10	-6
New Zealand	9	12	11	11	9	12	10	12	13	11	15
South Africa	342	366	356	360	361	379	399	380	376	-1	-3
Total	1,393	1,577	1,414	1,539	1,486	1,583	1,479	1,501	1,378	-8	-9

SH Pear production by variety





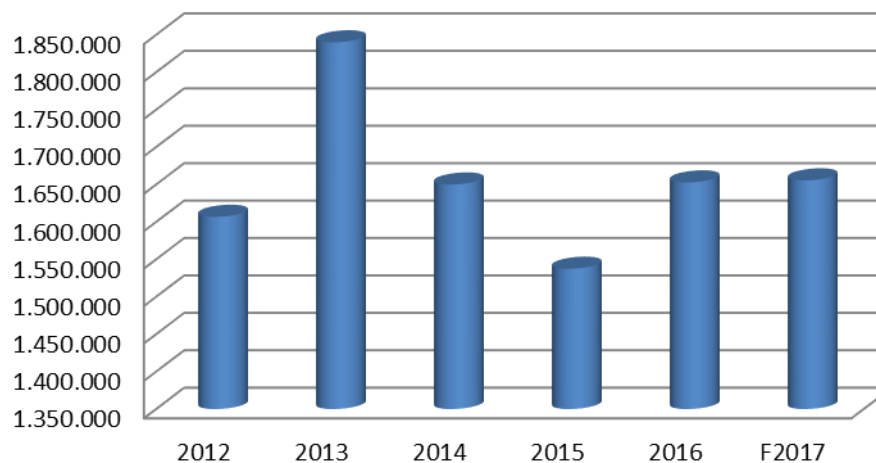
Southern Hemisphere 2017



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Lleida, 9-11 August 2017

Country (MT)	2013	2014	2015	2016	F2017	-1	-2
Argentina	163,500	145,600	118,116	101,200	110,450	9%	-9%
Australia		1,800	3,600	4,970	3,457	-30%	0%
Brazil	85,467	44,294	60,112	30,637	60,000	96%	33%
Chile	831,643	808,521	611,759	741,951	659,573	-11%	-8%
New Zealand	324,685	310,668	330,513	348,221	385,247	11%	17%
South Africa	434,663	339,096	413,292	425,790	436,756	3%	11%
TOTAL	1,839,958	1,649,979	1,537,392	1,652,769	1,655,483	0%	3%

Apple export



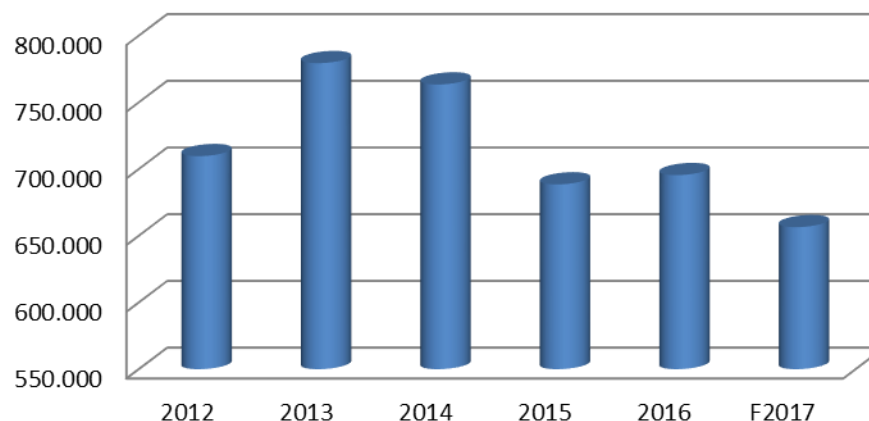
Southern Hemisphere 2017



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Country (MT)	2013	2014	2015	2016	F2017	-1	-2
Argentina	434,996	438,500	343,030	334,200	291,000	-13%	-22%
Australia		700	10,000	9,500	9,750	3%	45%
Chile	141,791	116,131	139,318	125,022	127,517	2%	1%
New Zealand	4,719	4,972	4,167	4,561	5,134	13%	12%
South Africa	197,912	203,112	192,009	222,192	223,078	0%	8%
TOTAL	779,418	763,415	688,524	695,475	656,479	-6%	-8%

Pear export





Thank you for your attention

www.wapa-association.org

www.prognosfruit.eu

