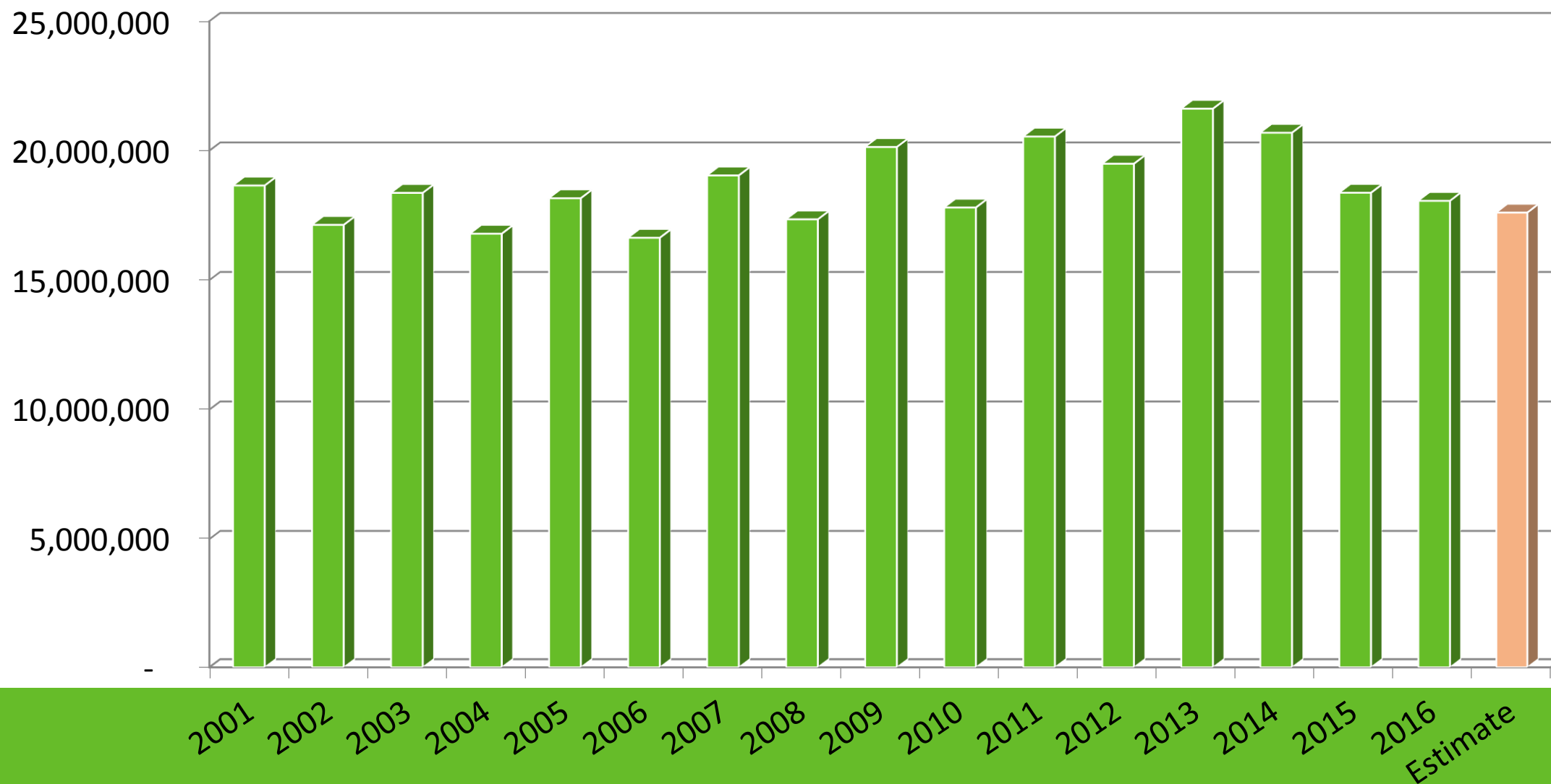




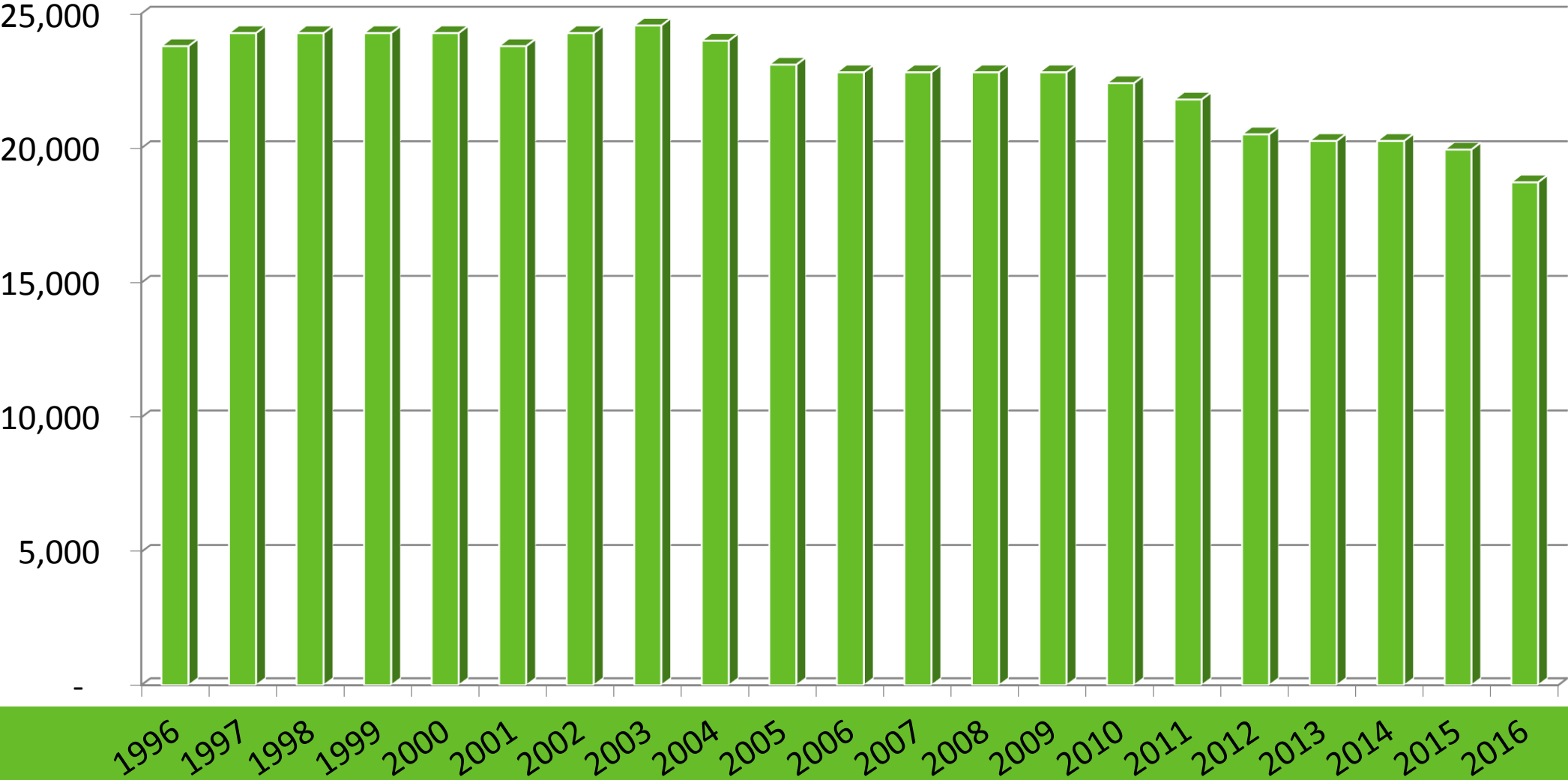
Prognosfruit 2017



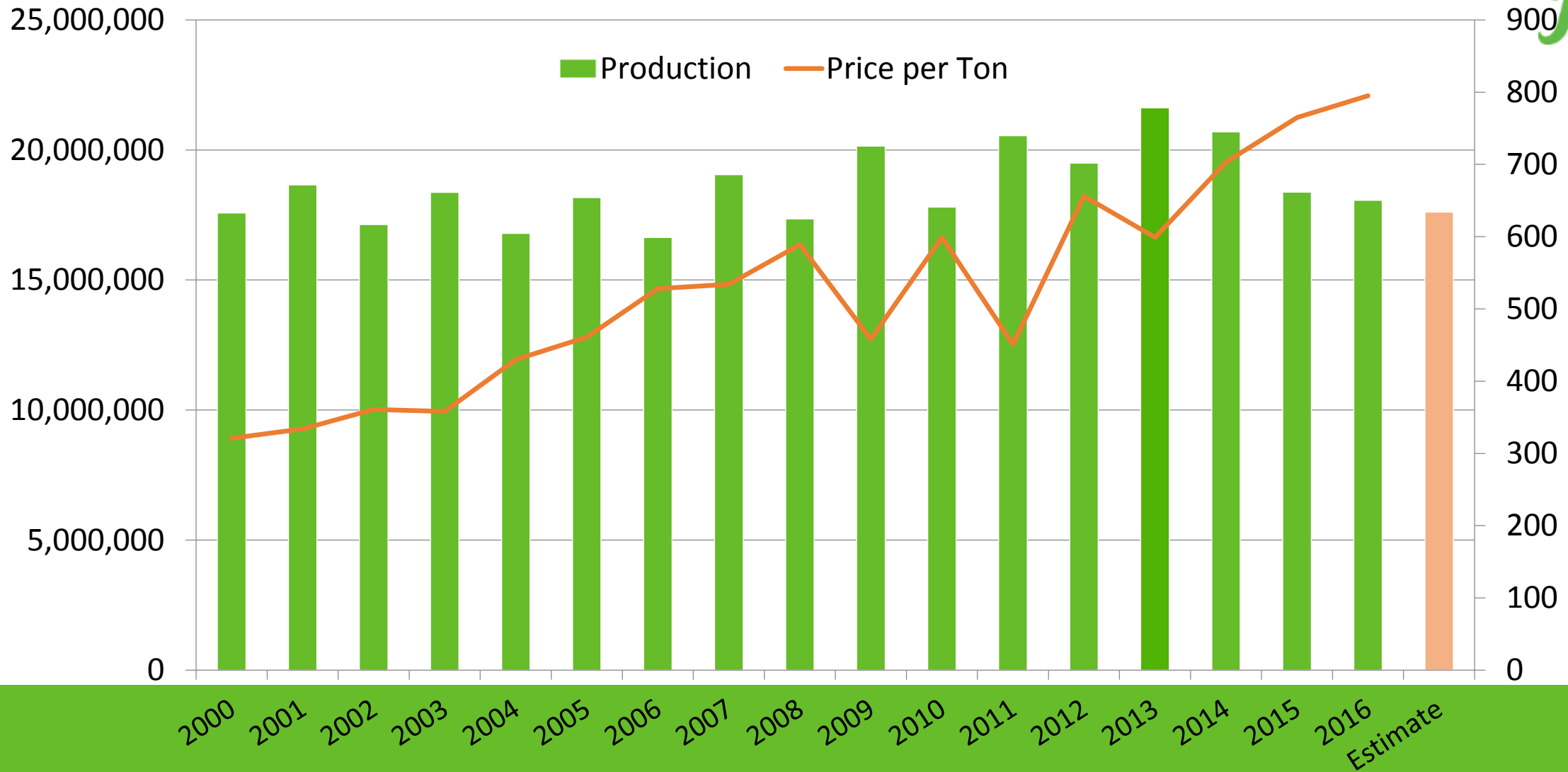
USA Fresh Pear Crop Production



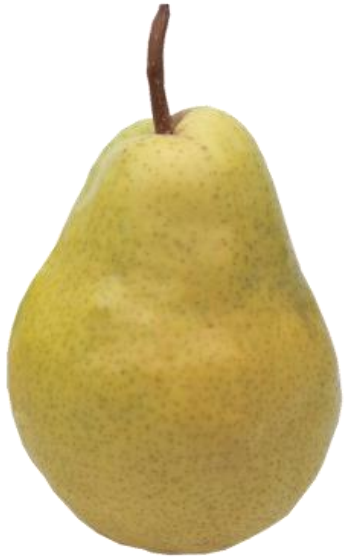
US Pear Production in Hectares



USA Pear Production and Price Per Ton



98% of Commercial Production



Bartlett/Williams



d' Anjou



Bosc

USA Pear Varieties



Taylor's Gold



Concorde



Starkrimson



New Varieties



Gem

New Varieties



Gem



Cold Snap

New Varieties



Gem



Cold Snap



Piqaboo

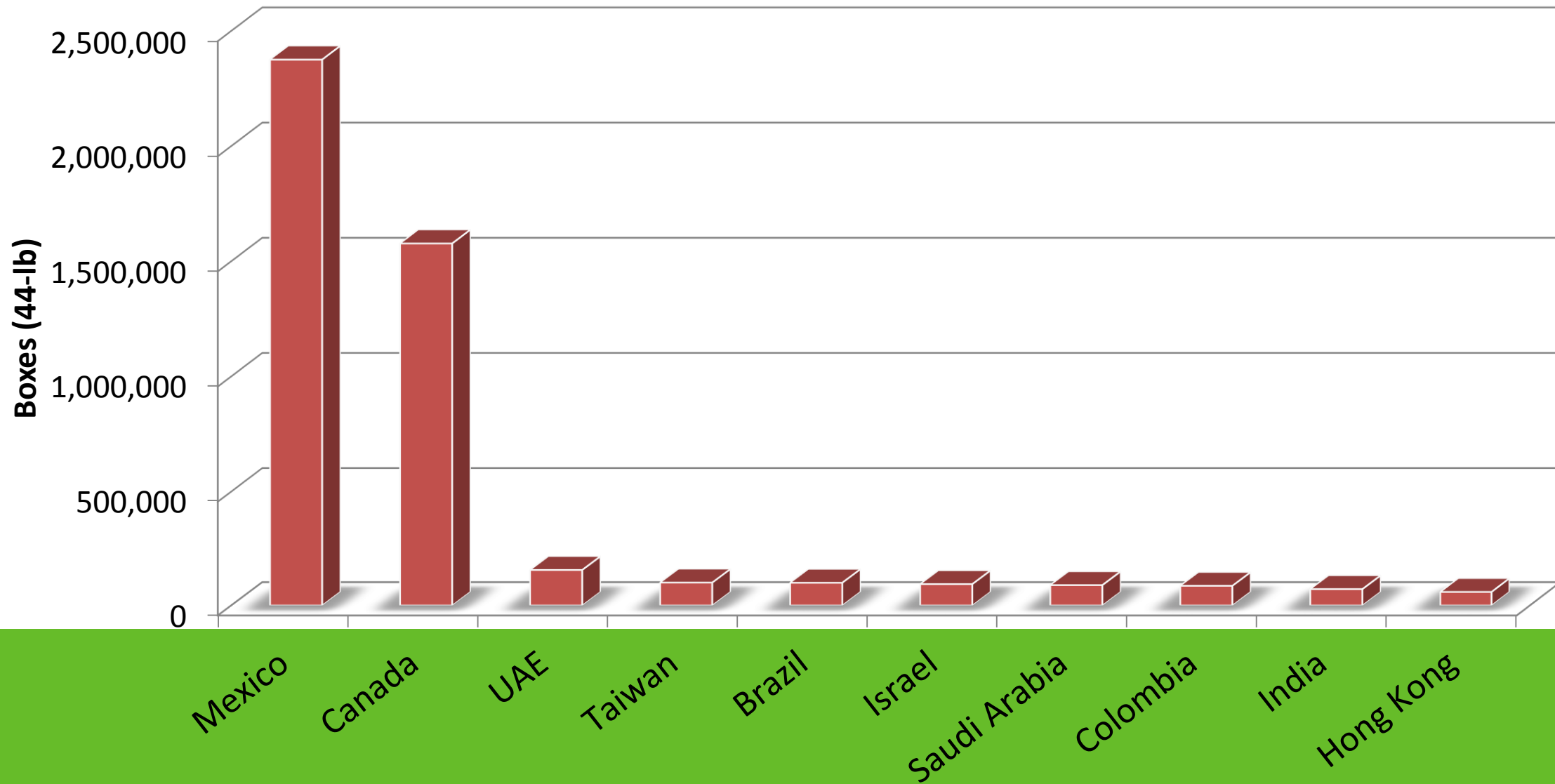


Need:
Cold-Hardy Dwarfing
Rootstock

Until then:
Limited new plantings
Limited new varieties

Top 10 US Export Markets

(YTD -- Through May 2017)





Thank you

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