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World Apple and
Pear Association
(WAPA)

European apple crop 2018/2019

“a review of 2017 season”



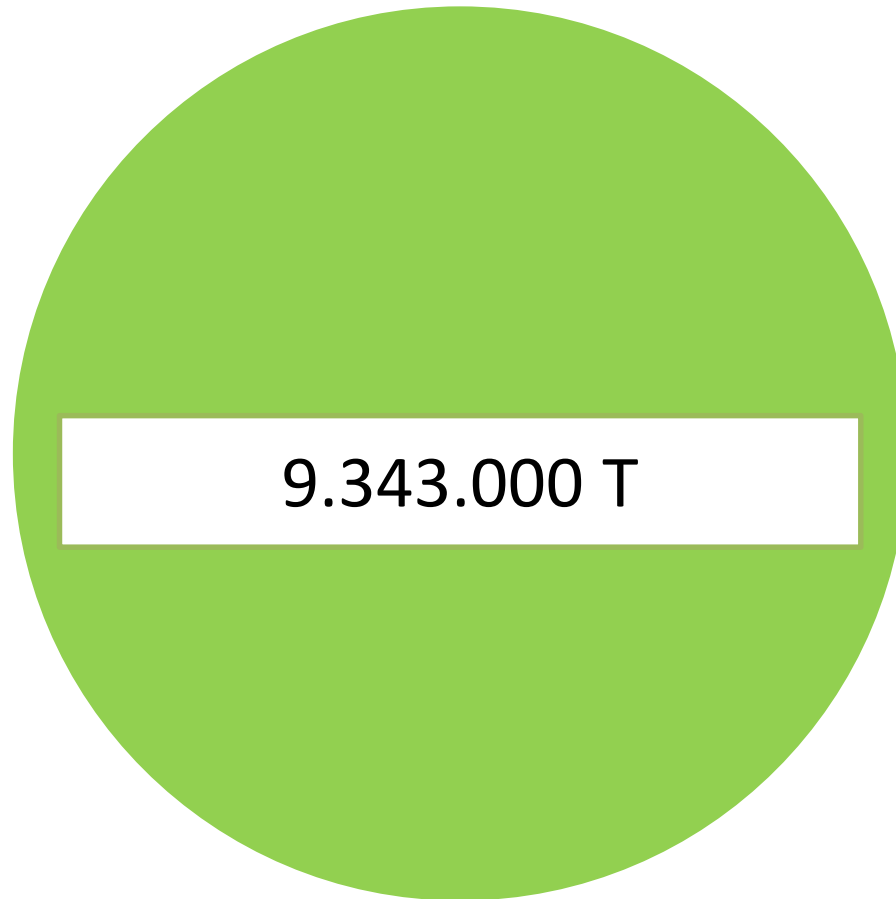
We care about:

- ✓ Be reliable, transparent and accountable
- ✓ Look what is behind the figures and closely cooperate with those close to production => it is a team work
- ✓ Prognos = starting point and data are updated
- ✓ Validate the work a posteriori
- ✓ Improving methodology and information
- ✓ Look beyond the EU and get a global outreach
- ✓ During the year work continue with the stocks



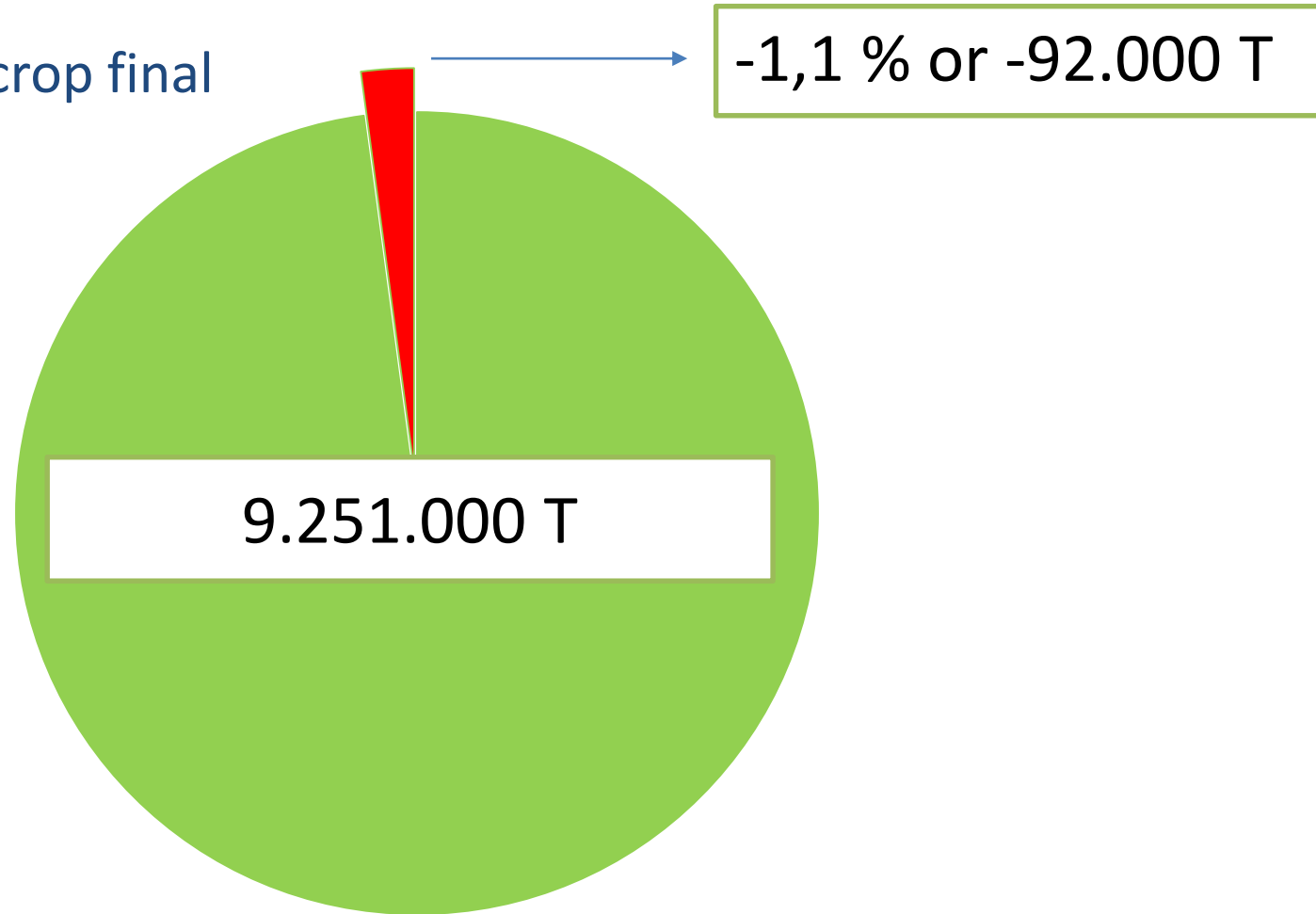


2016 EU apple crop forecast





2017 EU apple crop final



2017: forecast v. final



+42.000 T



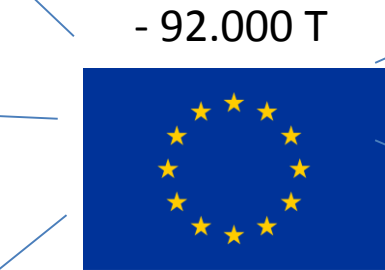
+28.000 T



+14.000 T



+6.000 T



- 92.000 T



+6.000 T



-98.000 T



-79.000 T



-53.000 T



-6.000 T

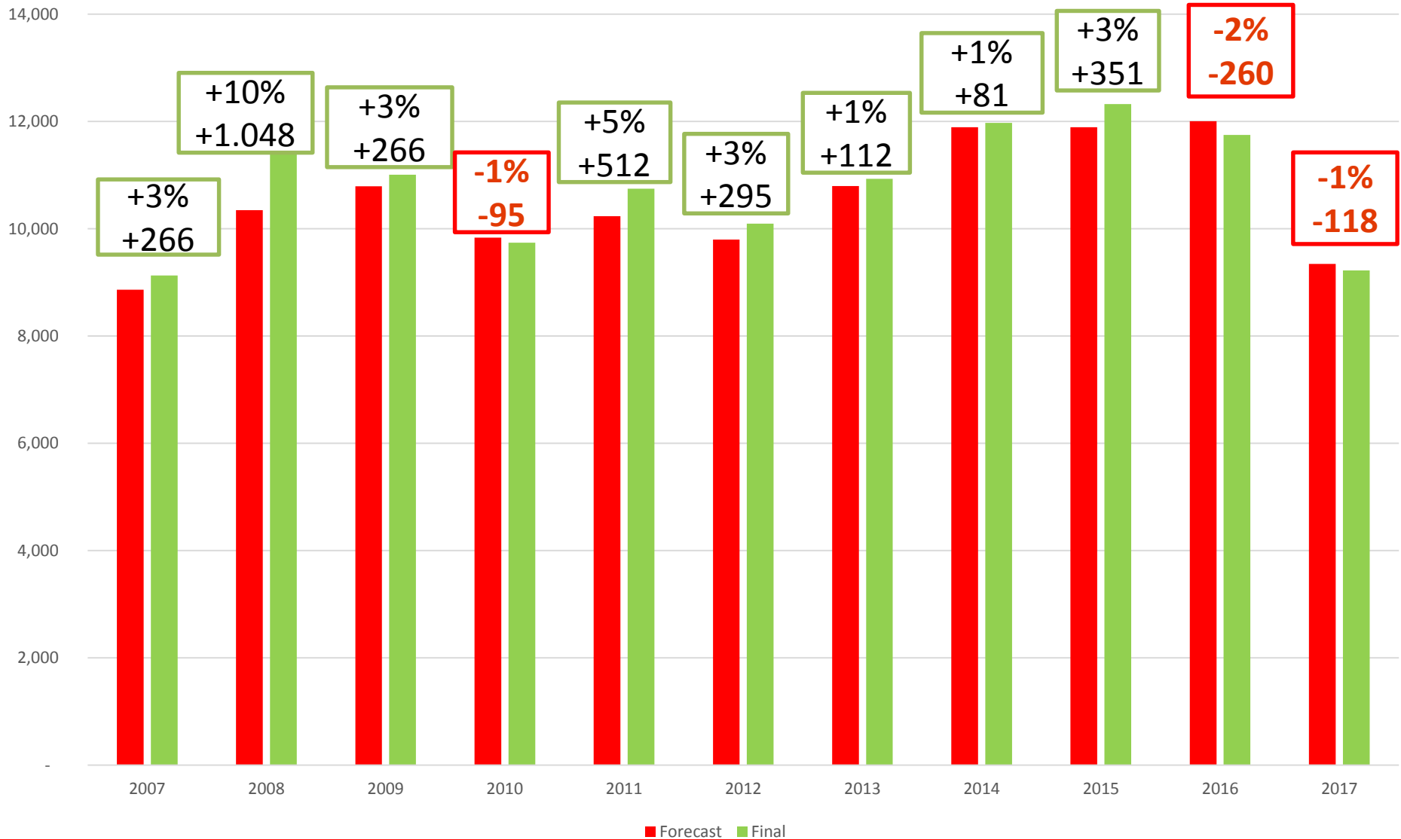


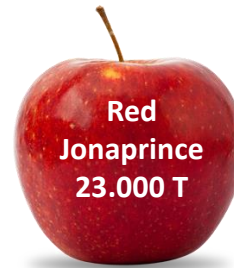
-6.000 T



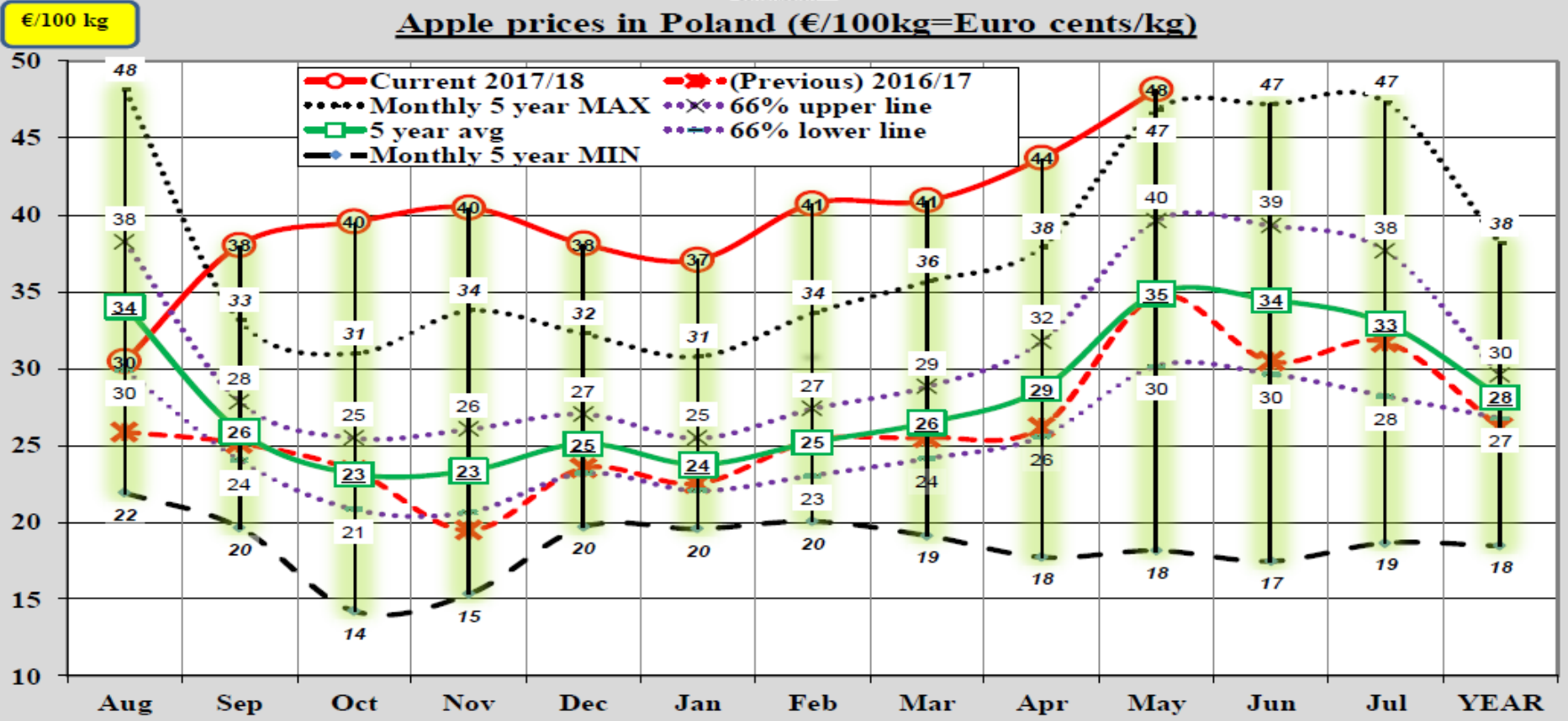


2017: forecast v. final

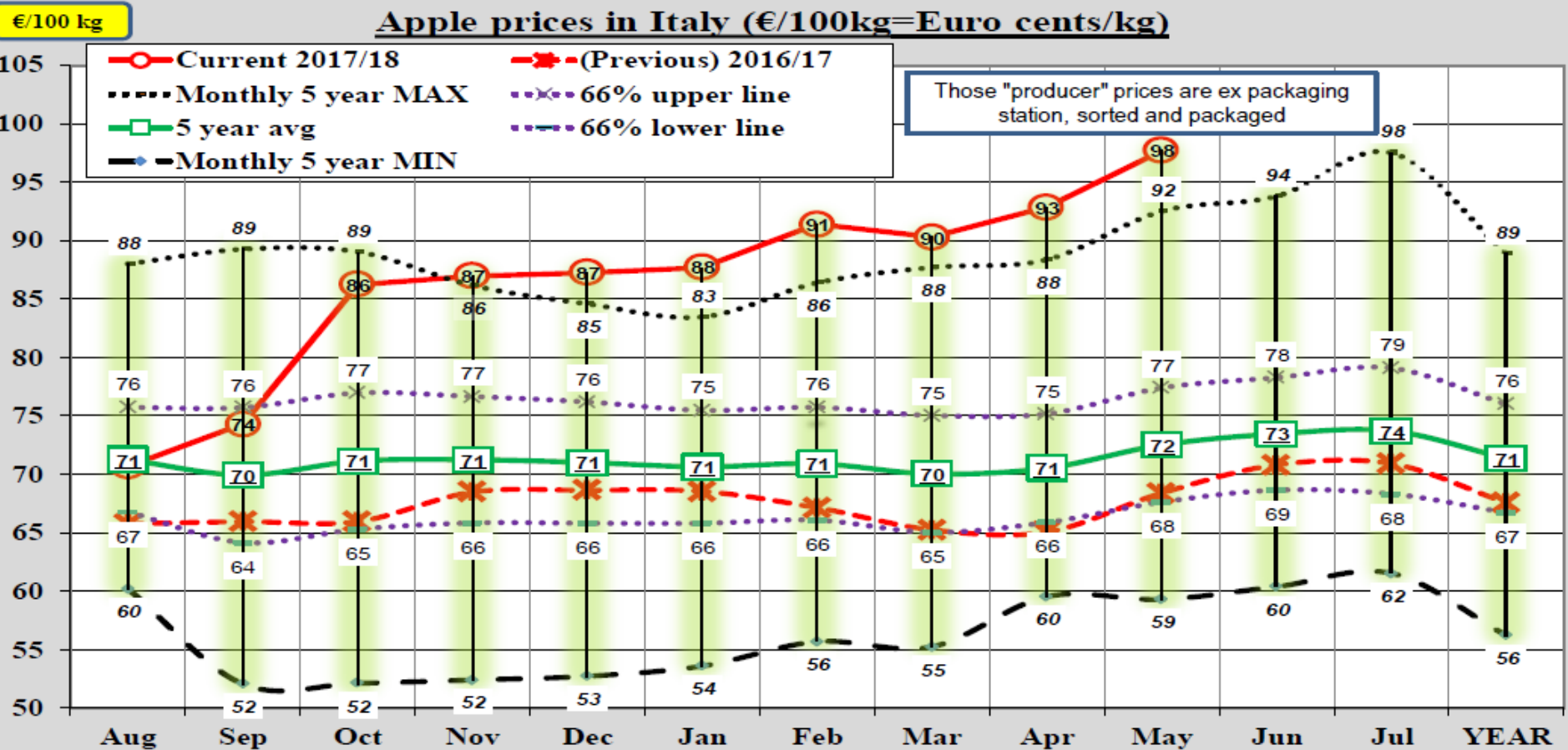




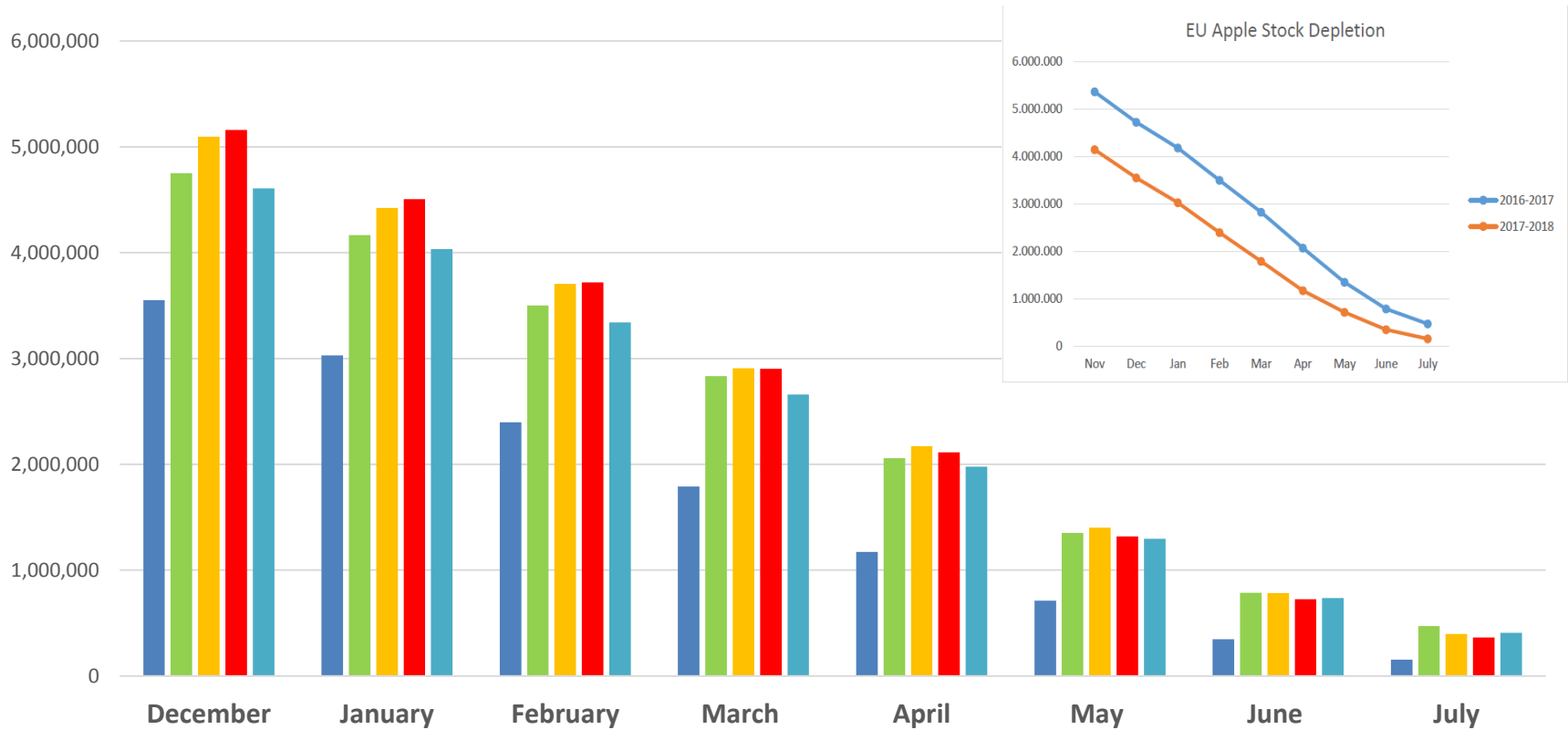
Prices trends (Poland)



Prices trends (Italy)



Stocks depletion (1)

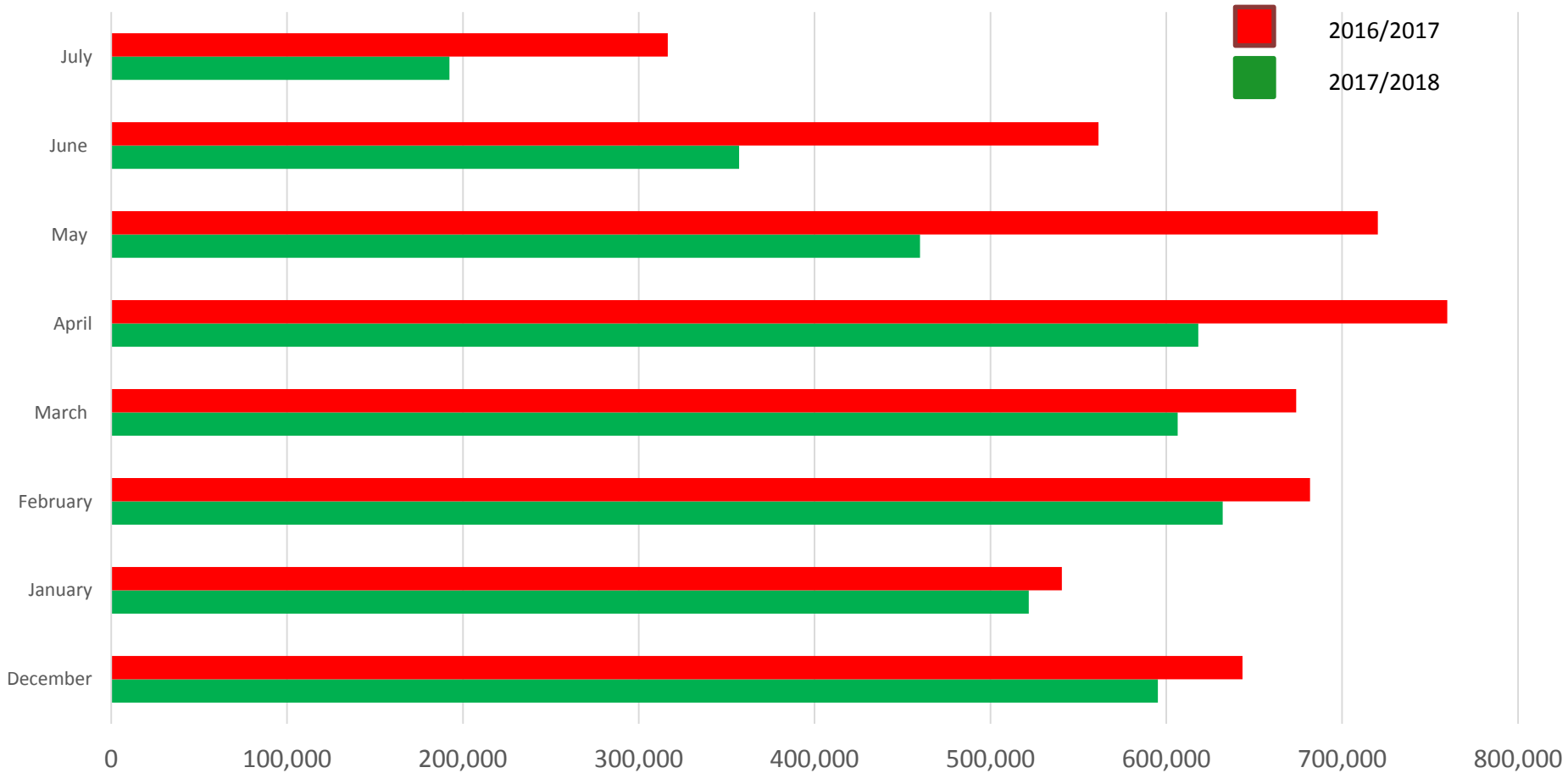


■ 2017/2018
 ■ 2016/2017
 ■ 2015/2016
 ■ 2014/2015
 ■ 2013/2014



Stocks depletion (2)

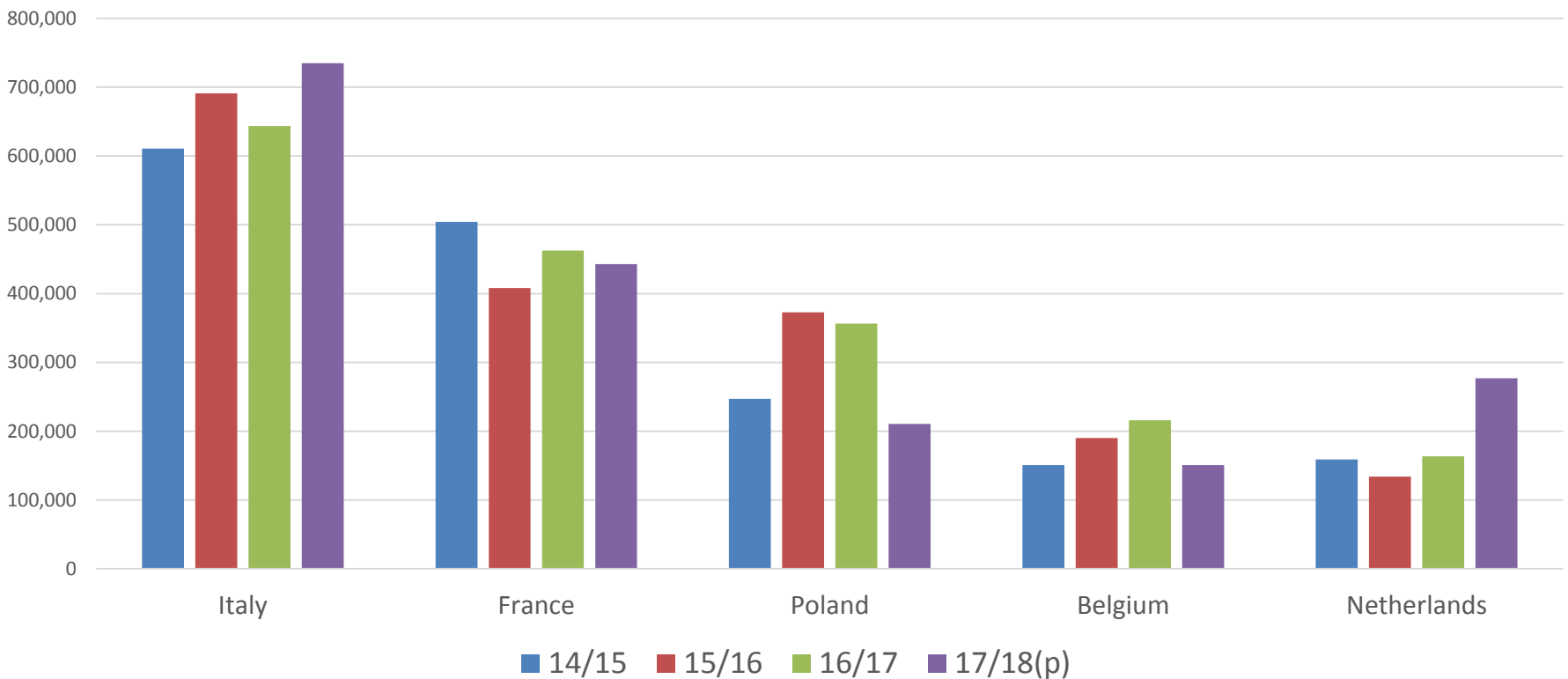
Monthly movements



Intra EU trade

Intra EU trade : 2,15 to 2,3 Mio T , worth ca 2,2 billion €

Intra EU apples trade



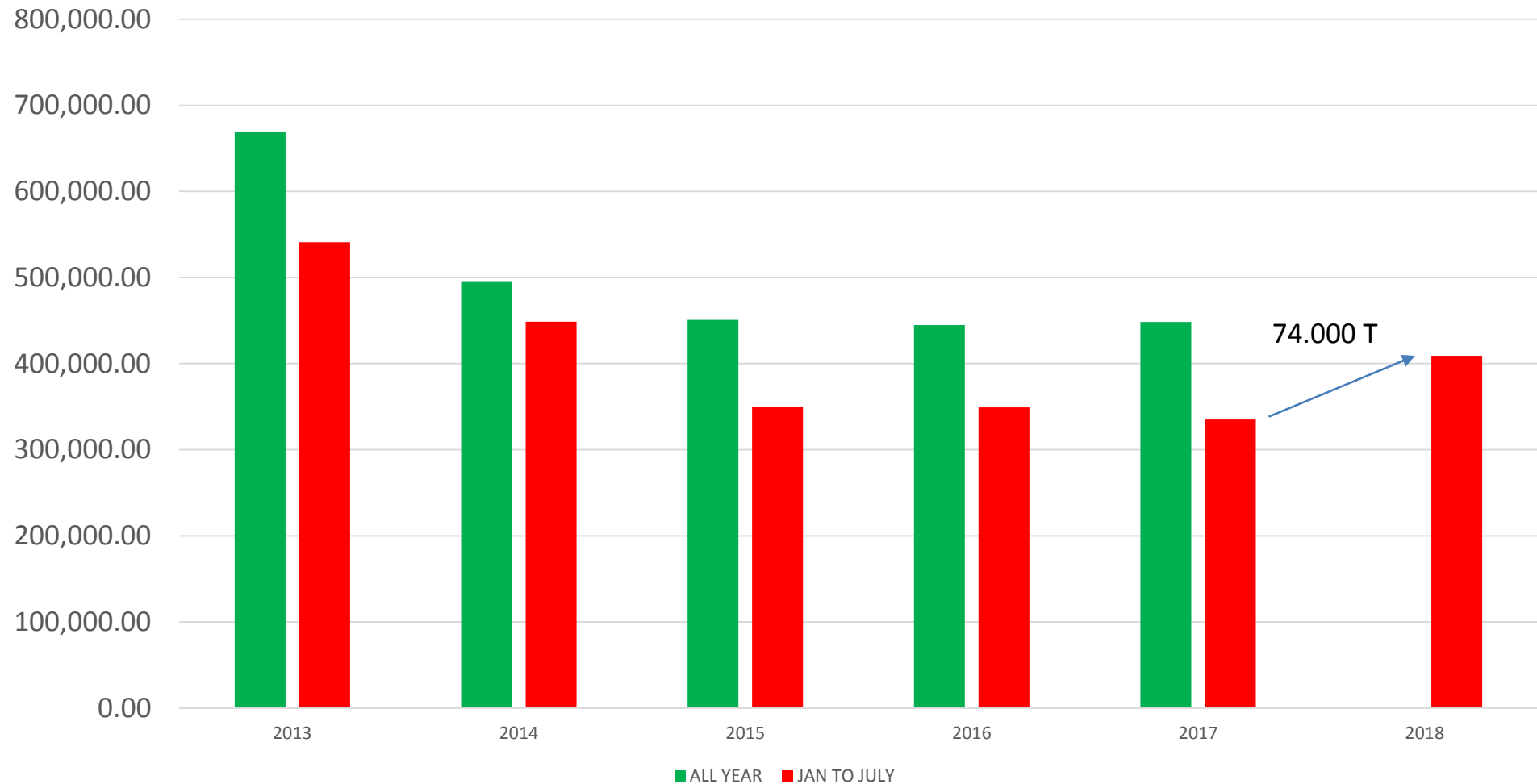


EU export of apples

	13/14	14/15	15/16	16/17	17/18
Poland	863.421	474.285	621.549	734.714	245.829
Italy	298.209	444.819	390.747	348.231	169.935
France	229.085	187.138	179.535	119.970	114.394
Greece	56.270	63.436	90.029	73.540	34.546
Spain	44.504	58.087	60.810	62.137	55.720
Lithuania	57.867	434.243	135.450	44.499	27.669
Belgium	29.232	13.344	14.121	14.731	13.153
Netherlands	22.348	15.044	11.894	13.247	16.656
Portugal	6.508	14.457	13.822	12.112	17.650
Slovenia	6.256	15.066	20.034	10.901	10.509
Croatia	3.711	13.224	9.642	8.583	7.247
Latvia	778	3.947	3.066	6.523	910
Germany	5.481	8.369	5.417	3.598	11.513
Austria	12.497	16.816	17.706	2.767	6.356
Denmark	1.523	1.719	2.079	2.205	1.594
Hungary	296	3.245	1.498	768	876
Sweden	740	136	213	602	18
United Kingdom	128	173	177	315	277
Slovakia	360	79	40	120	699
Bulgaria	528	68	87	109	1.943
Romania	206	280	64	82	97
Total	1.639.945	1.767.974	1.577.979	1.459.751	737.588



EU import (calendar Year) Eurostat –TAXUD surveillance





www.wapa-association.org

www.prognosfruit.eu